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mortgaging of which would be contrary to said Section 3.19 of the Indenture;

WHEREAS, all conditions precedent to modification of the Indenture as set forth in Article XII thereof have been complied with;

NOW, THEREFORE, the parties hereto mutually agree:

Section 101. That Section 3.19 of the Indenture dated September 1, 1947, be modified and amended so that when so modified and amended it reads as follows, to-wit:

"Section 3.19. That they will not so long as this Indenture shall be outstanding and the Bonds secured hereunder remain unpaid, create or suffer or permit to be created any mortgage, pledge or other lien or encumbrance upon any property now owned by said Corporations lying in Baldwin City, Douglas County, Kansas, except the West 16 feet of the South Half of Lot 93, the South Half of Lots 94 and 95 and all of Lots 96 and 97, Dearborn Street, City of Baldwin, Kansas."

Section 102. Except as expressly modified by this supplemental indenture all other terms and conditions of such Indenture shall continue of force and effect as originally written.

IN WITNESS WHEREOF, TRUSTEES OF THE BAKER UNIVERSITY has caused this Supplemental Indenture to be executed by its President or a Vice-President and its corporate seal to be hereunto affixed and attested by its Recording Secretary, and KANSAS EDUCATIONAL ASSOCIATION OF THE METHODIST EPISCOPAL CHURCH has caused this Supplemental Indenture to be executed by its President or a Vice-President and its corporate seal to be hereunto affixed and attested by its Secretary; and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST