

1.

SUPPLEMENTAL INDENTURE

62434

BOOK 115

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THIS INDENTURE, hereinafter called the "Supplemental Indenture", dated as of the 31st day of January, 1957, between TRUSTEES OF THE BAKER UNIVERSITY, a non-profit corporation organized and existing under the laws of the State of Kansas, having its principal place of business in Baldwin City, State of Kansas, (hereinafter called "University"), and KANSAS EDUCATIONAL ASSOCIATION OF THE METHODIST EPISCOPAL CHURCH, a non-profit corporation organized and existing under the laws of the State of Kansas, having its principal place of business in Baldwin City, State of Kansas, (hereinafter called "Association") (the two Corporations hereinafter collectively called the "Corporations"), parties of the first part, and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, Chicago, Illinois, a national banking association organized and existing under the laws of the United States of America and duly authorized thereby to exercise corporate trust powers (hereinafter sometimes called the "Corporate Trustee" or "Trustee") and E. B. STOFFT, of Chicago, Illinois (hereinafter sometimes called the "Co-Trustee"), as trustees (the Trustee and the Co-Trustee being hereinafter sometimes called the "Trustees"), parties of the second part;

W I T N E S S E T H:

WHEREAS, the Corporations and the Trustees executed a Trust Indenture, hereinafter called the Indenture, dated September 1, 1947, providing for the issuance and securing of First Mortgage Serial and Sinking Fund Bonds of the Corporations in the principal