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§ 16. Section 25 of Article Eight of the Original Indenture as amended is hereby further amended so that the words "Sinking Fund Cash as defined in § 9 of the supplemental indenture dated as of April 15, 1945, or Sinking Fund Cash as defined in § 8 of the supplemental indenture dated as of January 15, 1945 or Sinking Fund Cash as defined in § 8 of the supplemental indenture, dated as of May 1, 1961" appearing in said Section 25 as amended by the Second Supplemental Indenture and the Fourth Supplemental Indenture shall hereafter read as "Sinking Fund Cash as defined in § 9 of the supplemental indenture, dated as of April 15, 1945, or Sinking Fund Cash as defined in § 8 of the supplemental indenture, dated as of May 1, 1961, or Sinking Fund Cash as defined in § 8 of the supplemental indenture, dated as of January 1, 1967".

§ 17. The provisions of Sections 84 and 85 of Article Nine of the Original Indenture as amended and § 78A of Article XVIII of the First Supplemental Indenture, which are expressly stated to be effective only so long as any Bonds of 1965 Series are outstanding and which were amended by the Second Supplemental Indenture to also be effective so long as any Bonds of 1968 Series are outstanding and by the Fourth Supplemental Indenture to be also effective so long as any Bonds of 1971 Series are outstanding, shall and the same hereby are further amended so that hereinafter such Sections shall also be effective so long as any Bonds of 1977 Series are outstanding; hereinafter, wherever the phrase "so long as any Bonds of 1965 Series or Bonds of 1968 Series or Bonds of 1971 Series shall be outstanding" shall appear in said Sections as amended, such phrase is hereby further amended so that hereafter it shall read as follows: "so long as any Bonds of 1965 Series, Bonds of 1968 Series, Bonds of 1971 Series or Bonds of 1977 Series shall be outstanding". In addition thereto the Indenture as amended by the Second Supplemental Indenture and the Fourth Supplemental Indenture to enter into contracts for a period of years ending not earlier than May 1, 1971 be and the same hereby is amended so that so long as any Bonds of 1977 Series shall be out-

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standing such obligation shall extend to January 1, 1977 and for that purpose there shall be added after "April 15, 1965 or January 15, 1968 in the event any Bonds of 1968 Series are outstanding or May 1, 1971 in the event any Bonds of 1971 Series are outstanding" appearing in said § 78A as amended by the Second Supplemental Indenture and the Fourth Supplemental Indenture the following: "or January 1, 1977 in the event any Bonds of 1977 Series are outstanding".

§ 18. That part of the first paragraph of Section 137 of Article Seventeen of the Original Indenture as amended which precedes Paragraph A of said Section 137 is hereby further amended so that it shall hereafter read as follows:

"Sections 137. Subject to the provisions of Sections 156 and 161, any modification or alteration of this Indenture and/or of any indenture supplemental hereto and/or of the rights and obligations of the Company and/or of the holders of Bonds and coupons issued hereunder in any particular may be made at a meeting of Bondholders duly convened and held in accordance with the provisions of this Article, but only by resolution duly adopted by the affirmative vote of the holders of 75% or more in principal amount of the Bonds (including 75% or more in principal amount of the Bonds of 1965 Series, 75% or more in principal amount of the Bonds of 1968 Series, 75% or more in principal amount of the Bonds of 1971 Series and 75% or more in principal amount of the Bonds of 1977 Series) entitled to vote at such meeting outstanding at the time such resolution is held, and approved by a resolution of such modification or alteration shall, *provided, however,* that such modification or alteration shall, without the consent of the holder of any Bond issued hereunder affected thereby, permit."

ARTICLE VI.

Additional Covenants and Provisions.

§ 19. The Company covenants and agrees that so long as any Bonds of 1965 Series, Bonds of 1968 Series, Bonds of 1971 Series or Bonds of 1977 Series are outstanding, no Bonds of any of said Series purchased, redeemed or retired through the operation of the sinking fund thereon will be made the basis for the issue of Bonds, or the