registered or suppor that only of authorized denominations), of an increased principal amount equal to the unredeemed halance of the principal scores of the Bond. If an event of default, as defined in said Indenture, shall occur, the principal of this Bond may become or be desired due and payable.

the principal of this Bout may become or the deduced the null applied in the principal of this Bout may become or the deduced the null applied in the manner and with the effect provided in said. Indextrue: This Boud is transferabled the registered course foreof in person or by attorney authorized in writing, at the office or agreery of the

This Bond is transferable by the registered somer here of in person or by attorney authorized in writing, at the office or areney of the Company in the Beengly of Manhattan. The City of New York-appensure order, and equivaling of this Bond and on payment of charges, and upon any such framefor n new registered Bond without componor the same saving for the same agreement principal amount, will be even do be transferred in exchange hereder.

This back, alone or with other Konks of the same series, may be evoluted, upon arrendor thereof to The Hanov& Bank, or its successor as a Tracko ander scale halotture, for one or more other regitered. Backs, without compone, of the same series and of the same arrevent reireingul around bet of a different subsidied denomination or denominations, and this Foad may, upon surrender thereof as a for each, he exchanged for one or more company Bonks of the same series and of the same argument principal around , of the denomner of charges and subject to the terms gad conditions set forth in which during an analysis to the terms gad conditions set forth in which during a subject to the terms gad conditions set forth in which durings.

No reserves shall be licit for the rayrent of the principal of our the interest on the Dond, or for my chain have hereou or otherwise in respect benefit and shall half the present or future, of the Company or of any predesenser or successor convention, where the company or of any predesenser or successor convention, where the continual the Company or my predecessor or mercessor corporation, whether hy the company or my predecessor or mercessor corporation or dense predecessor or monoly or her any legal or equilable processing or or discussion or possible wave here the concompany of any necessaries of the consideration for the isomore on correspondence of any consistency predicts and inductive being of the otherwise here of any consistency predicts of the conteneous here of any necessor predicts and half the being or the isomore provided in gain inductive provided income prevent become to every here of and monological behavior or any second become to every the outperformed shall be taken appendent becomtored the conference of any output study upon or in respect of shares of exceptible recent fully paid in.

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which banking institutions are authorized pursuant to law to remain closed and on which the principal office of the New York Trustee is not open for busines, then the next supceeding husiness day shall be deemed to be a Sinking Fund Payment Date.

arry 1960, and the fiftienth day of February in each year thereafter (g and including February 15, 1976, are called Sinking Fund Payment Dates. If any of suid days is a Sunday or legal holiday or a day on

§ 6. For the purpose of this Article, the fifteenth day of Febru-

of english stock not fully puid up. This Bond shall not be valid or become obligatory for any purpose, until the coefficience beccon shall have been signed by The Himover Bank, or its successor as a Trustee under said Indenture.

ing, maintain & Sinking Fund, and that it will pay to the New York Trustee on or before each Sinking Fund Payment Date, so long as any Bonds of 1977 Series are outstanding, for the account of such Sinking

15, 1960 create and, so long as any Bonds of 1977 Series are outstand-

§7. The Company covenants and agrees that it will on February

