

ture or this Supplemental Indenture, are indicated by the word "Section," followed by an Arabic numeral, and numbered. Articles of the Original Indenture, whether or not amended by any prior supplemental Indenture or this Supplemental Indenture, are indicated by the word "Article," followed by a spelled out number, as in the Original Indenture.

The terms defined in the Original Indenture as amended shall, for all purposes of this Supplemental Indenture, have the meaning specified in the Original Indenture as amended except as otherwise set forth in this Supplemental Indenture or unless the context clearly indicates some other meaning to be intended.

In addition, the following definitions shall apply to the terms employed in the Original Indenture as amended and in this Supplemental Indenture, whenever such terms are so employed, respectively, unless the context clearly indicates some other meaning to be intended:

(a) The terms "Indenture," "the Indenture" and "this Indenture" shall mean and include the Original Indenture, the First Supplemental Indenture, the Second Supplemental Indenture, the Third Supplemental Indenture, the Fourth Supplemental Indenture, the Fifth Supplemental Indenture and the Sixth Supplemental Indenture and the Original Indenture and any other indentures supplemental to the Original Indenture.

(b) The words "herein," "hereof," "herein," "hereby," "hereunder," "hereinbefore," "hereinafter," and "hereinbefore" and other equivalent words appearing in this and not to any Indenture refer to this Supplemental Indenture of this Supplemental Indenture. Section or other subdivision of this Supplemental Indenture. If, however, any such words shall appear in the text of any Article, Section or other subdivision of the Indenture, the word so defined in said immediately preceding Article, Section or other subdivision shall apply. Wherever the word "set forth" in the Original Indenture is amended by any supplemental Indenture or this Supplemental Indenture, or by any prior supplemental Indenture or this Supplemental Indenture, then and in every such case such words shall refer to the Indenture and not merely to this Supplemental Indenture nor to any particular Article, Section or other subdivision of the Indenture; and the definition of said words

contained in Paragraph 3 of Section 1 of the Original Indenture as amended is hereby further amended accordingly.

(c) The terms "this Supplemental Indenture" and "this Supplemental Indenture" appearing herein refer to this Supplemental Indenture dated as of January 1, 1937.

(d) Wherever in the Original Indenture as amended or in this Supplemental Indenture reference is made to "Section" or "Article," such reference shall be deemed to refer to said Sections or Articles of the Original Indenture as amended either as they stand unamended or as they have been amended, as the case may be.

(e) The term "date of this Supplemental Indenture" refers to the date of this Supplemental Indenture, to wit, January 1, 1937.

ARTICLE II. Description of Bonds of 1937 Series.

§ 2. A new series of Bonds to be issued under and secured by the Indenture is hereby created to be designated "First Mortgage Pipeline Bonds, 4½% Series due 1937" of the Company. The amount of Bonds of 1937 Series which may be executed by the Company and which may be authorized by the New York Trustee is limited to an aggregate principal amount of Thirty-five Million Dollars (\$35,000,000) exclusive of Bonds authorized and delivered upon denominational or other exchanges or transfers and Bonds authenticated and delivered pursuant to Section 14 of the Original Indenture.

All coupon Bonds of 1937 Series shall be dated January 1, 1937, which date shall be the date of the commencement of the first interest period for all coupon Bonds of 1937 Series, and all registered Bonds of 1937 Series without coupons shall be dated as of the interest date next preceding the date on which the same shall be authenticated by the New York Trustee, or, if such date of authentication shall be in interest date, such Bonds of 1937 Series shall be dated as of such interest date, or, if such date of authentication shall be a date prior to July 1, 1937, such Bonds of 1937 Series shall be dated as of January 1, 1937 (except that, if at the time of authentication of any registered Bond of 1937 Series without coupons, interest is in default on outstanding Bonds of 1937 Series, such Bond of 1937 Series shall be dated as of the