

SUPPLEMENTAL INDEXTURE, dated as of January 1, 1997, between Chrine Sentrer Gas Colvery, a corporation of the State of Delaware (hareinafter called/the ''(ompany''), party of the first part, and Tran Hickobra Baya (formerly known as Central Manover Bank and Tran Company), a corporation of the State of New York and having its principal place, of business in The City of New York (here hafter called the ''New York Traslee'') and Convence Theor Conexer, a corporation of the State of Missou's and having its principal space of business in Kanasa City, Missouri (hereinafter called the "Missouri Trustee"), the New York Trustee and the Missouri Trustee being hereinafter iolloctively called the "Trigstees", parties of the

A STATE

WREERE the Company heretofore executed and delivered its In-denture of Mortgage and Deed of Trust, dated as of December 1, 1998 thereinafter called the "Original Indenture"), to the Trustees to secure its First Mortgage Pipeline Bonds (hereinafter called the

Wranasa the Company heretofore executed and delivered to the "Prastees an indenture, dated as of April 15, 1943, supplemental to the Original Indenture, (hereinafter called the "First Supplemental In-denture") for the purpose of creating a new series of the Florid desig-mated as "First Mortgues Pipeline Bonds, 2755" Series due 1963" (hereinafter called the "Bonds of 1963 Series"), and of adding to

Warman the Company heretofore executed and delivared to the Tructes an indenture, dated as of Jannary 15, 1948, supplemental the Original Indenture (hereinafter called the "Second Supplemental Indentine") for the purpose of creating a new section of the Bonds designated as "First Mortigle Pipeline Douls, 39,5% Series due 1968" (hereinafter called the "Bonds of 1968 Series"), and of adding to and amending retain provisions of the Original Indenture; and

Wirmans the Company heretofote excented and delivered to the Trustees an indenture, dated as of October 24, 1949, supplemental to the Original Indenture (hereingfer called the "Third Supplemental the Original Indenture (hereingfer called the "Third Supplemental Indenture") for the purpose of specifically conveying edition additional indentures of the output of the second second