

THIS INDENTURE, dated as of March 1, 1956, between HOLIDAY INN OF LAWRENCE, INC., a Kansas corporation whose registered office is 303 V. F. W. Building, Topeka, Kansas (hereinafter called the Company), and FIRST NATIONAL BANK OF LAWRENCE, KANSAS, a bank chartered under the laws of the United States of America whose principal office and place of business is at Eighth and Massachusetts Streets, Lawrence, Kansas (hereinafter called the Trustee) as Trustee,

WITNESSETH:

WHEREAS, the Company is a corporation duly organized and existing under the laws of the State of Kansas and is the lawful owner of the property, real and personal, hereinafter described or referred to; and

WHEREAS, at a meeting of its Board of Directors duly called and held in conformity with law and with its Certificate of Incorporation and bylaws, the Company duly resolved to issue its six per cent (6%) Second Mortgage Bonds, as herein set forth, to the aggregate principal amount of \$35,000.00; and

WHEREAS, in order to secure payment of the principal of and the interest on all the Bonds at any time outstanding and the performance and observance of the covenants and provisions of the Bonds and the coupons appurtenant thereto and of this Indenture, ratably without priority or distinction as to lien or otherwise of any Bond or coupon by reason of priority in the time of issue, negotiation or disposition thereof or otherwise, the Company, at a meeting of its Board of Directors duly called and held as aforesaid, has duly resolved to execute and deliver to the Trustee an Indenture of Mortgage in the form and on the terms of this Indenture, and at said meeting of the Board of Directors the form of this Indenture was duly approved and the execution and delivery thereof in the form so approved was duly authorized and directed; and

WHEREAS, the texts of the Bonds to be issued hereunder, of the coupons to be annexed thereto and of the Trustee's certificate of authentication to be endorsed thereon are to be in the following form, to-wit:

(Form of Coupon Bond)

HOLIDAY INN OF LAWRENCE, INC.
6% Second Mortgage Bond

No. (1 to 70, inclusive)

\$500.00

FOR VALUE RECEIVED, HOLIDAY INN OF LAWRENCE, INC., a Kansas corporation (hereinafter called the Company), hereby promises to pay to the registered owner hereof the principal sum of Five Hundred Dollars (\$500.00) with interest on the principal balance at the rate of six per centum (6%) per annum, payable as follows: to-wit:

- (1) Accrued interest (\$45.00) on September 1, 1957,
- (2) Accrued interest (\$30.00) on September 1, 1958,