Bonds are ordinarily traded in, all as the Trustee acting in its unrestricted discretion may determine.

In the event the retirement of Series D Bonds is to be made by redemption, such Bonds shall be redeemed in the manner provided in Article 4 of the Original Indenture. Series D Bonds shall be callable for the sinking fund at any time at the principal amount thereof, without premium, plus accrued interest to the date fixed for redemption.

All Series D Bonds purchased or redeemed by the Trustee pursuant to the provisions of Subdivision (C) of this Section 2, and any appurtenant coupons, shall be forthwith cancelled and shall thereafter be delivered by it upon the written order of any officer of the Company, and no Bonds of Series D shall be issued in lieu thereof or to refund the same, nor shall any bonds of any other series be issued in lieu thereof or to refund the same so long as any of the Bonds of Series D remain outstanding.

(D) The Company covenants and agrees that so long as any Bonds of Series D shall remain outstanding it will not cause to be authenticated and delivered pursuant to this Indenture any bonds of any other series, maturing on or prior to July 1, 1985, unless provision shall be made for a sinking fund (payable in cash and/or by the surrender or use of bonds of the new series) for the benefit of the holders of the bonds of such series, whereby through the application on a basis of annual or semi-annual sinking fund payments at least the same percentage of bonds of such series will be retired prior to maturity as the percentage of Series D Bonds retired through the sinking fund above provided for in Subdivision (C) of this Section 2.

Section 3. §5.15 of Article 5 (relating to restrictions on dividends and redemption of capital stock) of the Original Indenture dated as of September 1, 1946, and as amended by the First Supplemental Indenture dated as of March 1, 1949, and the Fourth Supplemental Indenture dated as of April 1, 1953, is hereby further amended and supplemented by adding a new paragraph immediately following the first paragraph thereof as follows:

> That, so long as any of the bonds of Series D are outstanding, it will not declare or pay any dividends upon the shares of its capital stock, of any class, now or hereafter issued and outstanding (other than dividends payable solely in shares of common stock) or make any other distribution by reduction of capital or otherwise, or apply any of its property or assets to the purchase, redemption, or other retirement of its capital stock, of any class, now or hereafter issued and outstanding (other than sinking fund requirements for the redemption of preferential shares), if after giving effect to such action the aggregate of all such declarations, payments, distributions, purchases and retirements (less the net cash proceeds received from the sale of capital stock of the Company subsequent to June 30, 1955) shall exceed by more than $100,000 the aggregate net income of the Company earned subsequent to June 30, 1955:

§6.10. (relating to use of cash to retire Bonds) of the Original Indenture as amended by Section 3 of the First Supplemental Indenture and by Section 3 of the Fourth Supplmental Indenture is hereby further amended effective upon the execution and delivery of this Supplemental Indenture, by inserting in said section immediately after the words "Series A", wherever they occur, the words "Series B", "Series C" and "Series D".

§3.04. (A) (relating to issuance of bonds against bonds of other series and refundable debt) of the Original Indenture as amended by Section 3 of the First Supplemental