

being waived and released by every owner hereof by the acceptance of this bond and as part of the consideration for the issue hereof, and being likewise waived and released by the terms of said Indenture.

This bond shall not be valid or become obligatory for any purpose unless and until the certificate of authentication hereon shall have been executed by the Trustee or its successor in trust under said Indenture.

IN WITNESS WHEREOF, KANSAS CITY POWER & LIGHT COMPANY has caused this bond to be signed in its name by its President or one of its Vice-Presidents, and its corporate seal to be impressed or imprinted hereon and attested by its Secretary or one of its Assistant Secretaries, as of the day of 19.....

KANSAS CITY POWER & LIGHT COMPANY,

By President

Secretary.

The form of Trustee's certificate to appear on all Bonds of Fifth Series shall be substantially as follows:

(FORM OF TRUSTEE'S CERTIFICATE)

This bond is one of the bonds of the series designated therein, described in the within-mentioned Indenture and Fifth Supplemental Indenture.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO,

as Trustee,

By Authorized Officer.

SECTION 4. Subject to the provisions of Section 2.07 of the Indenture, Bonds of Fifth Series shall be exchangeable as follows:

(a) Registered bonds without coupons may, at the option of the registered owners thereof and upon surrender thereof at the principal office of the Trustee in the City of Chicago, Illinois (or at the principal office of any successor in trust) or, at the option of such registered owners, at the office or agency of the Company in the Borough of Manhattan, The City of New York, be exchanged for registered bonds without coupons of the same aggregate principal amount but of different authorized denomination or denominations.

(b) Coupon bonds may, at the option of the holders thereof and upon surrender thereof with all unmatured coupons attached at said office or at said office or agency, be exchanged for registered bonds without coupons of the same aggregate principal amount and of any authorized denomination or denominations.

(c) Registered bonds without coupons may, at the option of the registered owners thereof and upon surrender thereof at said office or at said office or agency, be exchanged for coupon bonds of the same aggregate principal amount in the denomination of \$1,000 each.

If any coupon bond so surrendered shall be registered as to principal, it shall be accompanied by a proper transfer power duly executed by the registered owner or by duly authorized attorney, and the signature to such transfer power shall be guaranteed to the satisfaction of the Trustee, and every registered bond without coupons so surrendered shall be accompanied by a proper transfer power duly executed by the registered owner or by duly authorized attorney, and the signature to such transfer power shall be guaranteed to the satisfaction of the Trustee.

SECTION 5. Until Bonds of Fifth Series in definitive form are ready for delivery, the Company may execute, and upon