

redemption date, and whenever the redemption price thereof shall have been deposited with the Trustee and notice of redemption shall have been duly given or provision therefor made, such bonds shall no longer be entitled to any lien or benefit of said Indenture.

In the event that any bond shall not be presented for payment when the principal thereof becomes due, either at maturity or otherwise or at the date fixed for the redemption thereof, or in the event that any coupon shall not be presented for payment at the due date thereof, and the Company shall have on deposit with the Trustee in trust for the purpose, on the date when such bond or coupon is so due, funds sufficient to pay the principal of such bond (and premium, if any), together with all interest due thereon to the date of maturity of such bond or to the date fixed for the redemption thereof, or to pay such coupon, as the case may be, for the use and benefit of the bearer or registered owner thereof, then all liability of the Company to the bearer or registered owner of said bond for the payment of the principal thereof and interest thereon (and premium, if any), or to the holder of such coupon for the payment thereof, as the case may be, shall forthwith cease, determine and be completely discharged and such bearer or registered owner or holder shall no longer be entitled to any lien or benefit of said Indenture.

In case an event of default as defined in said Indenture shall occur, the principal of this bond may become or be declared due and payable in the manner, with the effect and subject to the conditions provided in said Indenture.

This bond is transferable by the registered owner hereof in person or by attorney duly authorized in writing, at the principal office of the Trustee in the City of Chicago, Illinois (or at the principal office of any successor in trust), or at the office or agency of the Company in the Borough of

Manhattan, The City of New York, New York, upon surrender and cancellation of this bond and upon the payment of charges as provided in said Indenture and Fifth Supplemental Indenture, and upon any such transfer a new registered bond without coupons of the same series for the same principal amount will be issued to the transferee in exchange herefor. In the manner and upon payment of the charges provided in said Indenture and Fifth Supplemental Indenture, registered bonds without coupons of this series may, at the option of the registered owners and upon surrender at said office of the Trustee (or of any successor in trust), or at said office or agency of the Company, be exchanged either for registered bonds without coupons of this series of the same aggregate principal amount of other authorized denominations, or for coupon bonds of this series of the same aggregate principal amount.

The Company and the Trustee and any paying agent may deem and treat the person in whose name this bond is registered as the absolute owner hereof for the purpose of receiving payment and for all other purposes, and neither the Company nor the Trustee nor any paying agent shall be affected by any notice to the contrary.

No recourse shall be had for the payment of the principal of, or the interest on, this bond, or for any claim based hereon or otherwise in respect hereof or of said Indenture or any indenture supplemental thereto, against any incorporator, stockholder, director or officer, past, present or future, of the Company or of any predecessor or successor corporation, as such, either directly or through the Company or any such predecessor or successor corporation, whether by virtue of any constitution, statute or rule of law, or by the enforcement of any assessment or penalty or otherwise, all such liability of incorporators, stockholders, directors and officers