

interest shall be three and one-fourth per cent ($3\frac{1}{4}\%$) per annum, payable semi-annually on the fifteenth days of February and August of each year; and the terms of redemption shall be as referred to in Section 2 of this Article I.

SECTIONS 2^d The Bonds of Fifth Series, shall be redeemable prior to maturity, in whole at any time or in part from time to time, at the option of the Company or pursuant to the various provisions of the Indenture, the First Supplemental Indenture, the Second Supplemental Indenture, the Third Supplemental Indenture, the Fourth Supplemental Indenture, and this Fifth Supplemental Indenture, at the redemption prices hereinafter stated, on notice given in the manner and with the effect provided in this Section 2 and in Article IV of the Indenture.

The redemption prices of Bonds of Fifth Series redeemed at the option of the Company shall be, except as hereinafter otherwise provided, the percentages of the principal amount thereof set forth in the following table under the heading of "General Redemption Price." The redemption prices of Bonds of Fifth Series redeemed pursuant to the sinking fund or the replacement fund provisions of Articles III and IV of this Fifth Supplemental Indenture or by the application (whether at the direction of the Company or otherwise), pursuant to Section 8.02 of the Indenture, of cash included in the trust estate, other than cash deposited with the Trustee pursuant to Section 3.05 of the Indenture or cash deposited pursuant to Section 3.06 of the Indenture or cash deposited with the Trustee pursuant to any right reserved to the Company to deposit cash with the Trustee which it is not obligated to deposit with the Trustee by the terms of the Indenture or any indenture supplemental thereto, shall be the percentages of the principal amount thereof set forth in the following table under the heading "Special Redemption Price." The aforesaid redemption prices, in every case plus accrued interest to the redemption date, are as follows:

Year	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100																																																																																																																	
General Population	105.62	105.53	105.44	105.35	105.26	105.17	105.08	104.99	104.90	104.81	104.72	104.63	104.54	104.45	104.36	104.27	104.18	104.09	104.00	103.91	103.82	103.73	103.64	103.55	103.46	103.37	103.28	103.19	103.10	103.01	102.92	102.83	102.74	102.65	102.56	102.47	102.38	102.29	102.20	102.11	102.02	101.93	101.84	101.75	101.66	101.57	101.48	101.39	101.30	101.21	101.12	101.03	100.94	100.85	100.76	100.67	100.58	100.49	100.40	100.31	100.22	100.13	100.04	99.95	99.86	99.77	99.68	99.59	99.50	99.41	99.32	99.23	99.14	99.05	98.96	98.87	98.78	98.69	98.60	98.51	98.42	98.33	98.24	98.15	98.06	97.97	97.88	97.79	97.70	97.61	97.52	97.43	97.34	97.25	97.16	97.07	96.98	96.89	96.80	96.71	96.62	96.53	96.44	96.35	96.26	96.17	96.08	95.99	95.90	95.81	95.72	95.63	95.54	95.45	95.36	95.27	95.18	95.09	95.00	94.91	94.82	94.73	94.64	94.55	94.46	94.37	94.28	94.19	94.10	94.01	93.92	93.83	93.74	93.65	93.56	93.47	93.38	93.29	93.20	93.11	93.02	92.93	92.84	92.75	92.66	92.57	92.48	92.39	92.30	92.21	92.12	92.03	91.94	91.85	91.76	91.67	91.58	91.49	91.40	91.31	91.22	91.13	91.04	90.95	90.86	90.77	90.68	90.59	90.50	90.41	90.32	90.23	90.14	90.05	89.96	89.87	89.78	89.69	89.60	89.51	89.42	89.33	89.24	89.15	89.06	88.97	88.88	88.79	88.70	88.61	88.52	88.43	88.34	88.25	88.16	88.07	87.98	87.89	87.80	87.71	87.62	87.53	87.44	87.35	87.26	87.17	87.08	86.99	86.90	86.81	86.72	86.63	86.54	86.45	86.36	86.27	86.18	86.09	86.00	85.91	85.82	85.73	85.64	85.55	85.46	85.37	85.28	85.19	85.10	85.01	84.92	84.83	84.74	84.65	84.56	84.47	84.38	84.29	84.20	84.11	84.02	83.93	83.84	83.75
General Population	105.62	105.53	105.44	105.35	105.26	105.17	105.08	104.99	104.90	104.81	104.72	104.63	104.54	104.45	104.36	104.27	104.18	104.09	104.00	103.91	103.82	103.73	103.64	103.55	103.46	103.37	103.28	103.19	103.10	103.01	102.92	102.83	102.74	102.65	102.56	102.47	102.38	102.29	102.20	102.11	102.02	101.93	101.84	101.75	101.66	101.57	101.48	101.39	101.30	101.21	101.12	101.03	100.94	100.85	100.76	100.67	100.58	100.49	100.40	100.31	100.22	100.13	100.04	99.95	99.86	99.77	99.68	99.59	99.50	99.41	99.32	99.23	99.14	99.05	98.96	98.87	98.78	98.69	98.60	98.51	98.42	98.33	98.24	98.15	98.06	97.97	97.88	97.79	97.70	97.61	97.52	97.43	97.34	97.25	97.16	97.07	96.98	96.89	96.80	96.71	96.62	96.53	96.44	96.35	96.26	96.17	96.08	95.99	95.90	95.81	95.72	95.63	95.54	95.45	95.36	95.27	95.18	95.09	95.00	94.91	94.82	94.73	94.64	94.55	94.46	94.37	94.28	94.19	94.10	94.01	93.92	93.83	93.74	93.65	93.56	93.47	93.38	93.29	93.20	93.11	93.02	92.93	92.84	92.75	92.66	92.57	92.48	92.39	92.30	92.21	92.12	92.03	91.94	91.85	91.76	91.67	91.58	91.49	91.40	91.31	91.22	91.13	91.04	90.95	90.86	90.77	90.68	90.59	90.50	90.41	90.32	90.23	90.14	90.05	89.96	89.87	89.78	89.69	89.60	89.51	89.42	89.33	89.24	89.15	89.06	88.97	88.88	88.79	88.70	88.61	88.52	88.43	88.34	88.25	88.16	88.07	87.98	87.89	87.80	87.71	87.62	87.53	87.44	87.35	87.26	87.17	87.08	86.99	86.90	86.81	86.72	86.63	86.54	86.45	86.36	86.27	86.18	86.09	86.00	85.91	85.82	85.73	85.64	85.55	85.46	85.37	85.28	85.19	85.10	85.01	84.92	84.83	84.74	84.65	84.56	84.47	84.38	84.29	84.20	84.11	84.02	83.93	83.84	83.75
General Population	105.62	105.53	105.44	105.35	105.26	105.17	105.08	104.99	104.90	104.81	104.72	104.63	104.54	104.45	104.36	104.27	104.18	104.09	104.00	103.91	103.82	103.73	103.64	103.55	103.46	103.37	103.28	103.19	103.10	103.01	102.92	102.83	102.74	102.65	102.56	102.47	102.38	102.29	102.20	102.11	102.02	101.93	101.84	101.75	101.66	101.57	101.48	101.39	101.30	101.21	101.12	101.03	100.94	100.85	100.76	100.67	100.58	100.49	100.40	100.31	100.22	100.13	100.04	99.95	99.86	99.77	99.68	99.59	99.50	99.41	99.32	99.23	99.14	99.05	98.96	98.87	98.78	98.69	98.60	98.51	98.42	98.33	98.24	98.15	98.06	97.97	97.88	97.79	97.70	97.61	97.52	97.43	97.34	97.25	97.16	97.07	96.98	96.89	96.80	96.71	96.62	96.53	96.44	96.35	96.26	96.17	96.08	95.99	95.90	95.81	95.72	95.63	95.54	95.45	95.36	95.27	95.18	95.09	95.00	94.91	94.82	94.73	94.64	94.55	94.46	94.37	94.28	94.19	94.10	94.01	93.92	93.83	93.74	93.65	93.56	93.47	93.38	93.29	93.20	93.11	93.02	92.93	92.84	92.75	92.66	92.57	92.48	92.39	92.30	92.21	92.12	92.03	91.94	91.85	91.76	91.67	91.58	91.49	91.40	91.31	91.22	91.13	91.04	90.95	90.86	90.77	90.68	90.59	90.50	90.41	90.32	90.23	90.14	90.05	89.96	89.87	89.78	89.69	89.60	89.51	89.42	89.33	89.24	89.15	89.06	88.97	88.88	88.79	88.70	88.61	88.52	88.43	88.34	88.25	88.16	88.07	87.98	87.89	87.80	87.71	87.62	87.53	87.44	87.35	87.26	87.17	87.08	86.99	86.90	86.81	86.72	86.63	86.54	86.45	86.36	86.27	86.18	86.09	86.00	85.91	85.82	85.73	85.64	85.55	85.46	85.37	85.28	85.19	85.10	85.01	84.92	84.83	84.74	84.65	84.56	84.47	84.38	84.29	84.20	84.11	84.02	83.93	83.84	83.75
General Population	105.62	105.53	105.44	105.35	105.26	105.17	105.08	104.99	104.90	104.81	104.72	104.63	104.54	104.45	104.36	104.27	104.18	104.09	104.00	103.91	103.82	103.73	103.64	103.55	103.46	103.37	103.28	103.19	103.10	103.01	102.92	102.83	102.74	102.65	102.56	102.47	102.38	102.29	102.20	102.11	102.02	101.93	101.84	101.75	101.66	101.57	101.48	101.39	101.30	101.21	101.12	101.03	100.94	100.85	100.76	100.67	100.58	100.49	100.40	100.31	100.22	100.13	100.04	99.95	99.86	99.77	99.68	99.59	99.50	99.41	99.32	99.23	99.14	99.05	98.96	98.87	98.78	98.69	98.60	98.51	98.42	98.33	98.24	98.15	98.06	97.97	97.88	97.79	97.70	97.61	97.52	97.43	97.34	97.25	97.16	97.07	96.98	96.89	96.80	96.71	96.62	96.53	96.44	96.35	96.26	96.17	96.08	95.99	95.90	95.81	95.72	95.63	95.54	95.45	95.36	95.27	95.18	95.09	95.00	94.91	94.82	94.73	94.64	94.55	94.46	94.37	94.28	94.19	94.10	94.01	93.92	93.83	93.74	93.65	93.56	93.47	93.38	93.29	93.20	93.11	93.02	92.93	92.84	92.75	92.66	92.57	92.48	92.39	92.30	92.21	92.12	92.03	91.94	91.85	91.76	91.67	91.58	91.49	91.40	91.31	91.22	91.13	91.04	90.95	90.86	90.77	90.68	90.59	90.50	90.41	90.32	90.23	90.14	90.05	89.96	89.87	89.78	89.69	89.60	89.51	89.42	89.33	89.24	89.15	89.06	88.97	88.88	88.79	88.70	88.61	88.52	88.43	88.34	88.25	88.16	88.07	87.98	87.89	87.80	87.71	87.62	87.53	87.44	87.35	87.26	87.17	87.08	86.99	86.90	86.81	86.72	86.63	86.54	86.45	86.36	86.27	86.18	86.09	86.00	85.91	85.82	85.73	85.64	85.55	85.46	85.37	85.28	85.19	85.10	85.01	84.92	84.83	84.74	84.65	84.56	84.47	84.38	84.29	84.20	84.11	84.02	83.93	83.84	83.75
General Population	105.62	105.53	105.44	105.35	105.26	105.17	105.08	104.99	104.90	104.81	104.72	104.63	104.54	104.45	104.36	104.27	104.18	104.09	104.00	103.91	103.82	103.73	103.64	103.55	103.46	103.37	103.28	103.19	103.10	103.01	102.92	102.83	102.74	102.65	102.56	102.47	102.38	102.29	102.20	102.11	102.02	101.93	101.84	101.75	101.66	101.57	101.48	101.39	101.30	101.21	101.12	101.03	100.94	100.85	100.76	100.67	100.58	100.49	100.40	100.31	100.22	100.13	100.04	99.95	99.86	99.77	99.68	99.59	99.50	99.41	99.32	99.23	99.14	99.05	98.96	98.87	98.78	98.69	98.60	98.51	98.42	98.33	98.24	98.15	98.06	97.97	97.88	97.79	97.70	97.61	97.52	97.43	97.34	97.25	97.16	97.07	96.98	96.89	96.80	96.71	96.62	96.53	96.44	96.35	96.26	96.17	96.																																																																																																																																									

Except as hereinafter provided, notice of redemption of Bonds of Fifth Series shall be published in one authorized Chicago newspaper and in one authorized New York newspaper at least once in each of four separate calendar weeks, and the first publication to be made at least thirty and not more than sixty days before the date fixed for redemption, and shall also be mailed by or on behalf of the Company, postpaid, at least thirty and not more than sixty days prior to such date of redemption, to the registered owners of all coupon bonds at the time registered as to principal and of all registered bonds without coupons to be so redeemed, at their respective addresses appearing upon the registry books. If notice is published as herein provided, no failure to mail or to retransmit any such notice and no defect therein or in the mailing thereof shall affect the validity of the proceedings for the redemption of any of the bonds so to be redeemed. No publication of notice of redemption shall be necessary if all the outstanding Bonds of Fifth Series are registered bonds without coupons or coupon bonds registered