

IN WITNESS WHEREOF, THE GAS SERVICE COMPANY has caused this bond to be signed in its name by its President or a Vice-President, and its corporate seal to be impressed or imprinted hereon and attested by its Secretary or an Assistant Secretary.

Dated _____

THE GAS SERVICE COMPANY,

By _____

Vice-President.

Attest:

Assistant Secretary.

AND WHEREAS all conditions and requirements necessary to make this Supplemental Indenture a valid, legal and binding instrument in accordance with its terms and to make the Bonds, when duly executed by the Company and authenticated and delivered by the Principal Trustee, and duly issued, the valid, binding and legal obligations of the Company, have been done and performed, and the execution and delivery of this Supplemental Indenture have been in all respects duly authorized;

Now, THEREFORE, THIS SUPPLEMENTAL INDENTURE WITNESSETH: That The Gas Service Company, the Company, hereinafter named, in consideration of the premises and of the Dollar \$100 to it duly paid by the Trustees at or before the unveiling and delivery of these presents, the receipt whereof is hereby acknowledged, and in order to secure the payment of the principal of and interest and premium, if any, on all bonds from time to time outstanding under the Original Indenture and this Supplemental Indenture and any other indentures supplemental to the Original Indenture, according to the terms of said bonds and of the coupons annexed thereto, does hereby covenant and agree,

for itself and its successors, to and with the Trustees and their respective successors in the trust under the Original Indenture, for the benefit of those who shall hold the bonds and coupons, or any of them, to be issued hereunder and thereunder, as hereinafter provided, as follows:

ARTICLE I

Creation and Description of the Bonds of the 1974 Series

SECTION 1. A new series of bonds to be issued under and secured by the Indenture is hereby created, to be designated as First Mortgage Bonds, 3 1/4% Series due 1974 (such bonds being sometimes referred to as the "Bonds of the 1974 Series"). The Bonds of the 1974 Series shall be limited to an aggregate principal amount of Six Million Dollars (\$6,000,000) excluding, however, any Bonds of the 1974 Series which may be executed, authenticated and delivered in exchange for or in lieu of or in substitution for other Bonds of the 1974 Series pursuant to the provisions of the Original Indenture or of this Supplemental Indenture. Said Bonds and the coupons to be attached to coupon Bonds of the 1974 Series shall be substantially in the forms heretofore recited, respectively. All fully registered Bonds of the 1974 Series without coupons shall be dated as provided in §2.04 of the Original Indenture. All coupon Bonds of the 1974 Series shall be dated as of July 1, 1954, and all Bonds of the 1974 Series shall mature July 1, 1974 and shall bear interest at the rate of 3 1/4% per annum, payable semi-annually on January 1 and July 1 in each year; the principal of and interest and premium, if any, on each such Bond shall be payable at the office or agency of the Company in the Borough of Manhattan, The City of New York, and in the case of coupon Bonds the interest thereon shall also be payable, at the option of the holder, at the office or agency of the Company in Kansas City, Missouri; and principal, premium, if any, and interest shall be payable in any coin or currency