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50264 Book ist.

WHEREAS, the Corporation, for value received, has heretofore duly authorized and executed, and has delivered to United States of America (hereinafter called the "Government"), the following certain mortgage notes (hereinafter collectively called the "Outstanding Notes"), all payable to the order of the Government, in installments:

DATE	PRINCIPAL AMOUNT	FINAL PAYMENT DATE
1. December 7, 1951	\$400,000	December 7, 1986
	\$4.68,000; and	

WHEREAS, the Outstanding Notes were issued under and pursuant to, and are secured by a certain indeture of deed of trust (hereinafter called the "Indenture") dated as of December 7, 1951, made by and between the Corporation and the Trustee, as trustee; and