

As to Warnings, the Company desires, in accordance with provisions of §17.01 of Article 17 of the Original Indenture, to execute a supplemental Indenture and to name and enter into the agreements hereinafter set forth; and

Warnings, the execution and delivery of this Fourth Supplemental Indenture has been duly authorized by the stockholders and the Board of Directors of the Company; and the Company has requested and does hereby request the Trustee to join with the Company in the execution and delivery of this Fourth Supplemental Indenture; and

Warnings, since the execution of the Original Indenture, the Company has made extensions, developments, additions and improvements to its plants, transmission and distribution lines and systems, and for the better assuring, assigning, conveying and confirming unto the Trustee, of all the properties so acquired since the execution of the Original Indenture, the Company desires to execute, acknowledge and deliver further conveyance and mortgage therof;

Now, Therefore, in consideration of the premises and of the sum of One Dollar (\$1.00) duly paid by the Trustee to the Company and of good and valuable consideration, the receipt whereof is hereby acknowledged, and for the purpose of further securing the due and punctual payment of the principal and interest on all bonds that shall be issued under said Indenture and which shall at any time be outstanding thereunder;

(1) The Company has executed and delivered this Fourth Supplemental Indenture and has granted, bargained, sold, aliened, renised, released, conveyed, assigned, transferred, mortgaged, pledged, set over and confirmed, and by these presents does grant, bargain, sell, alien, remise, release, convey, assign, transfer, mortgage, pledge, set over and

confirm unto The City National Bank and Trust Company of Kansas City, as Trustee, and to its successors in the trust, and to its assigns forever, all and singular the following described properties:

(a) All the following described real estate situate in the State of Kansas, to-wit:

(i) Fractional Lot number Twenty-three (23) of Block Thirty-two (32) of the Original City of Oswatimie, Miami County, Kansas; also fractional Lot number Eighteen (18) of Block Sixty-seven (67) of Elliptonville, in William Chestnut's Addition to the City of Oswatimie, Miami County, Kansas.

(ii) Lots Nine (9) and Ten (10), Block Seventy-six (76), in the City of Russell, Russell County, Kansas.

(iii) Lots One (1) and Two (2), in Block One (1), in the Union Pacific Railway Company's Second Addition to the Town of Ellis, now the City of Ellis, Ellis County, Kansas.

(iv) Lots Forty-seven (47) and Forty-eight (48), in Block Ten (10), in the Original Town of Ellis, now the City of Ellis, Ellis County, Kansas.

(v) The East Thirty (30) feet of Lot Four (4) in Block Twenty-two (22), of the City of Monard City, according to the recorded plat thereof, Iman County, Kansas.

(vi) A tract of land beginning in the Southeast corner of Lot Fourteen (14), thence North Eight (8) feet, thence West One Hundred Two (102) feet, thence South Eight (8) feet, thence East One Hundred Two (102) feet to the place of beginning, all in Lot Fourteen (14), Block Ten (10), and Lot Fifteen (15) less forty (40) feet, Block Ten (10), all in Westphalia, Anderson County, Kansas.

(b) All extensions, developments, additions, and improvements to the electric generating plants and transmission