

New York (the first of such publications to be no more than sixty and not less than thirty days before the redemption date), and, if any of the Bonds are registered, similar notice shall be sent by the Company through the mail, postage prepaid, at least thirty days and not more than sixty days prior to the redemption date, to the registered owners of such Bonds, at their addresses as the same shall appear, if at all, on the transfer register of the Company, all subject to the conditions of, and as more fully set forth in, the Indenture.

In case of an event of default, as defined in the Indenture, shall occur, the principal of all the Bonds at any such time outstanding under the Indenture may be declared or may become due and payable, upon the conditions and in the manner and with the effect provided in the Indenture. The Indenture provides that such declaration may in certain events be waived by the holders of a majority in principal amount of the Bonds outstanding.

This Bond is transferable by the registered owner hereof, in person or by duly authorized attorney, on the books of the Company, to be kept for that purpose at the agency of the Company in the Borough of Manhattan, The City of New York, and at the agency of the Company in the City of Chicago, Illinois, upon surrender and cancellation of this Bond and on presentation of a duly executed written instrument of transfer, and thereupon a new registered Bond or Bonds without coupons of the same series, of the same aggregate principal amount, and in authorized denominations will be issued to the transferee or transferees in exchange hereof; and this Bond, with or without others of like form and series, may in like manner be exchanged for two or more new registered Bonds of the same series of other authorized denominations but of the same aggregate principal amount; or the registered owner of this Bond, at his option, may in like manner surrender the same for cancellation in exchange for the same aggregate principal amount of coupon Bonds of the same series and in authorized denominations, with coupons attached maturing on and after the next ensuing interest date; all upon payment of the charges and subject to the terms and conditions set forth in the Indenture.

No recourse shall be had for the payment of the principal of, or the interest on, this Bond, or for any claim based hereon or on the Indenture or any indenture supplemental thereto, against any incorporator, or against any stockholder, director or officer, past, present or

If Redeemed During the 12 Months Period Ending April 30	Regular Redemption Price	Special Redemption Price
1953	103.96	100.96
1954	103.82	100.84
1955	103.69	100.52
1956	103.55	100.80
1957	103.41	100.88
1958	103.28	100.86
1959	103.14	100.83
1960	103.00	100.81
1961	102.87	100.79
1962	102.73	100.77
1963	102.60	100.73
1964	102.46	100.71
1965	102.32	100.65
1966	102.19	100.63
1967	102.05	100.62
1968	101.91	100.59
1969	101.78	100.56
1970	101.64	100.53
1971	101.50	100.49
1972	101.37	100.46
1973	101.23	100.43
1974	101.09	100.39
1975	100.96	100.35
1976	100.82	100.31
1977	100.68	100.27
1978	100.55	100.23
1979	100.41	100.19
1980	100.27	100.14
1981	100.14	100.10
1982	100.00	100.00

Such redemption in every case shall be effected upon notice given by publication once in each of three separate calendar weeks in an authorized newspaper, printed in the English language and published and of general circulation in the Borough of Manhattan, The City of