

Bonds and coupons, or any of them, to be issued under the Indenture as follows:

#### ARTICLE I.

##### Description of Bonds of 1982 Series.

**Section 1.** The sixth series of Bonds to be executed, authenticated and delivered under and secured by the Original Indenture shall be Bonds of 1982 Series. The Bonds of 1982 Series shall be designated as "First Mortgage Bonds, 3 3/4% Series Due 1982", of the Company. The Bonds of 1982 Series shall be executed, authenticated and delivered in accordance with provisions of, and shall in all respects be subject to, all of the terms, conditions and covenants of the Original Indenture, as amended, and subject to all the terms, conditions and covenants of this Supplemental Indenture.

The coupon Bonds of 1982 Series shall be dated May 1, 1952, and all of such Bonds shall mature May 1, 1982, and shall bear interest at the rate of three and one-fourth percent (3 3/4%) per annum, payable semi-annually on the first days of May and November in each year. Every fully registered Bond of 1982 Series shall be dated as of the date of authentication (except that if any fully registered Bond of 1982 Series shall be authenticated upon any interest payment date for that Series it shall be dated as of the day following) and shall bear interest from the May 1 or November 1 next preceding. The Bonds of 1982 Series shall be payable as to principal and interest in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, at the agency of the Company in the Borough of Manhattan, The City of New York, or at the option of the holder thereof at the agency of the Company in the City of Chicago, Illinois.

**Section 2.** The Bonds of 1982 Series shall be coupon Bonds registerable as to principal, of the denomination of \$1,000, numbered consecutively from M1 upwards, and registered bonds without coupons of the denominations of \$1,000, numbered consecutively from RM1 up-

wards, and \$5,000 numbered consecutively from RY1 upwards and any multiple of \$5,000 numbered consecutively from R1 upwards, Coupon Bonds and registered Bonds without coupons of 1982 Series may be interchanged for each other in authorized denominations and in the same aggregate principal amounts, upon payment of the charges and subject to the terms and conditions set forth in the Original Indenture.

**Section 3.** The coupon Bonds of 1982 Series, the coupons to be attached thereto, and the registered Bonds of 1982 Series without coupons shall be substantially in the following forms, respectively:

[FORM OF COUPON BOND]

#### THE KANSAS POWER AND LIGHT COMPANY (Incorporated under the laws of the State of Kansas)

First Mortgage Bonds, 3 3/4% Series Due 1982

Due May 1, 1982

No. M ..... \$1,000

The Kansas Power and Light Company, a corporation organized and existing under the laws of the State of Kansas (hereinafter called the "Company"), which terms shall include any successor corporation as defined in the Indenture hereinafter referred to, for value received, hereby promises to pay to the bearer or, if this bond be registered, to the registered owner hereof, on the first day of May, 1982, the sum of One thousand dollars in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, and to pay interest thereon in like coin or currency from the first day of May, 1952, at the rate of three and one-fourth per cent (3 3/4%) per annum, payable semi-annually on the first days of May and November in each year until maturity, or, if