at its financial agency in the City of New York on the first days of March and September each of said bonds being the form following to wit:

United States of America.

Lawrence and Emporia Railway Company

First Mortgage Bond.

No. $1000.

On January 1st A.D. 1912 for value received the Lawrence and Emporia Railroad Company a corporation created under the laws of Kansas promises to pay in lawful money of the United States to the holder of this bond at its financial agency in the City of New York One thousand Dollars and also interest thereon at the rate of six per centum per annum payable semi annually in lawful money of the United States of ~~America~~ on the first days of March and September in each year on the presentation and surrender of the respective interest coupons hereto annexed at the financial agency aforesaid.

This bond is one of a series of first mortgage bonds numbered from one upwards limited to an issue of fifteen thousand dollars per mile of completed road each of said bonds of the denomination of one thousand dollars the payment of the principal and interest of all of which is equally secured by a mortgage of even date herewith conveying to John F. Dillon and Peter S. Wyckoff in trust for the holders of the bonds secured hereby the entire railways rolling stock franchises and income of said company.

This bond is to be valid only when authenticated by a certificate endorsed hereon signed by the trustees to the effect that it is one of the bonds secured by said mortgage.

In Witness Whereof the said company has caused its corporate name to be hereto signed by its President or Vice President and its corporate seal to be hereunto affixed attested by its secretary this 25th day of January A.D. 1882 and the annexed interest coupons to be executed with the engraved signature of its Treasurer.

The Lawrence and Emporia Railway Company

(L.S.) By

Attest S. T. Smith

J. W. Griffith President

Secretary

(Form of Coupon)

No. $30.00

The Lawrence and Emporia Railway Company will pay the bearer at its financial agency in the City of New York Thirty Dollars in lawful money of the United States on the first day of ____ 188_ being six months interest then due on its first Mortgage bonds No.

Treasurer.