

The Missouri Pacific Railway
Consolidated First Mortgage
Supplemental Indenture

Whereas The Missouri Pacific Railway Company by an Indenture dated the first day of November 1880 as party of the first part conveyed to John T. Dillon as party of the second part its railway property and franchises as in the said indenture described and shown to secure the total issue of bonds to be issued for the purposes upon trusts therein specified not to exceed in all the sum of \$30,000,000,^{and}

Whereas to provide against the inconvenience arising from the death of a single trustee it is deemed advisable that there should be a co-trustee appointed and,

Whereas, Edward D. Adams of the City and County of New York has been selected as such trustee,

Now, Therefore, this Indenture made this 15th day of December, 1880 by and between the said The Missouri Pacific Railway Company and the said John T. Dillon parties of the first part and the said Edward D. Adams of the City and County of New York party of the second part,

Witnesseth That the said parties hereto of the first part in consideration of the promises and the receipt of one dollar, to them severally in hand paid by the party of the second part hereto, the receipt of which is hereby acknowledged for the purpose of accomplishing the objects aforesaid, do by these presents Grant, Bargain, Sell, Convey and confer unto the said party of the second part and to his heirs assigns and successors as the co-trustee of the said John T. Dillon to be held by him and the said John T. Dillon as trustees, in trust all and singular the estate right title interest claim and demand whatsoever as well in law as in equity of the parties of the first part or either of them in and to all and singular the property, rights franchises lines of railway and appurtenances of the said The Missouri Pacific Railway Company, described and set forth in the aforementioned indenture of November 1, 1880 which indenture has been duly recorded in the proper Counties to which for further and greater certainty reference is hereby made and the same is to be taken as a part of this instrument as fully and to all intents and purposes as if the same were herein incorporated at length.

To Have and To Hold All the aforesaid premises described